### 3-Year Planning, Budgeting and Assessment Cycle

**Innovation**

**Agility**

**Flexibility**

**FORMULATING**

- **Unit Close-Out**
  - Previous Cycle: August - September

- **Cabinet Review**
  - December

- **Budget Planning / Development**
  - January - April

- **District Support Offices Strategic Planning Retreat**
  - January - February

- **Mid-year Unit Planning Review**
  - January - February

- **Good-to-Great Retreat**
  - February - March

- **OUAP for Upcoming Cycle**
  - March - April

- **Good-to-Great Retreat Follow-Up**
  - June - July

**START HERE**

**Assessment Cycle**

**IMPLEMENTING**

- **Resource Allocation Requests**
  - End of September - Mid-October

- **Resource Allocation Approvals**
  - End of November

- **Distribute Approved Allocations**
  - November - December

**DEFINING**

**EVALUATING**

- **OUAP and Instructional Unit Review Report Outs**
  - End of September - Mid-October

- **ISLO Student Assessment**
  - Artifact Collection, Standardized Testing
  - October - November

- **ISLO Rubric Assessment Day**
  - Core Curriculum and QEP
  - January - February

- **ISLO Assessment Findings (THECB & SACSCOC)**
  - QEP, Core Curriculum, Educational Programs
  - February

- **Submit IUR for Review**
  - February

- **IUR Committee Evaluation & Findings**
  - April

- **IUR Findings to Chairs**
  - May

- **IUR Findings to Administration**
  - June

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**2016 - 2019**

*rev 6/15/17*